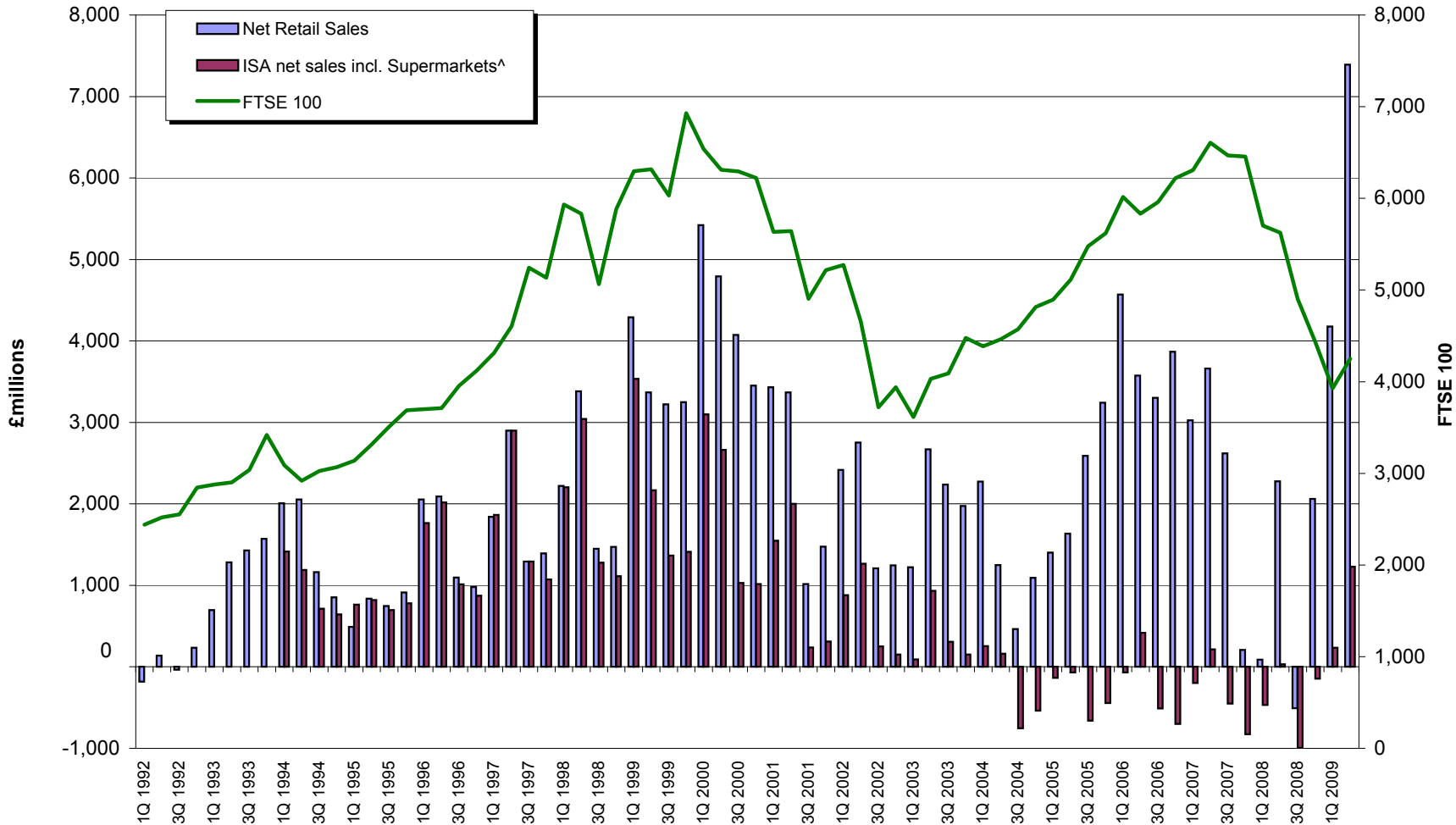


Quarterly Net Retail Sales and ISA Net Sales vs FTSE 100 to Quarter End June 2009



Source IMA and Lipper Hindsight 5

^ As of April 2008 PEPs were consolidated into stocks and shares ISAs. Any ISA data shown for periods prior to April 2008 is ISA & PEP combined, except in the case of fund supermarkets where it reflects ISAs data only.